

# BUDGET FORMULATION TIMELINE

Attachment A

		Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep							
		CY 2024				CY 2025														
FY 2025	OBPM distributes Guidance and Ranking Tool	Regions hold the first of 2 Tribal Budget Meetings - 1st meeting is to train on Ranking tool and formulation guidance			Tribes submit ranking tool to their regional budget staff.		Regions submit Final Tribal Rankings and Regional Federal Request to Office of Budget and Performance Mgmt (OBPM). OBPM provides Regional rankings to Central Office (CO) programs		National rollup and regional rankings provided to TIBC for deliberation; TIBC body determines budget strategy; Budget Subcommittee prepares tribal budget request and clears with full TIBC body		ASIA deliberates with Senior leaders and prepares IA budget request; ASIA submits IA budget request to DOI		DOI has briefings with ASIA; DOI marks up and provides passback;		IA appeals passback, receives final numbers; OMB submission is prepared according to guidance		DOI reviews, edits, finalizes OMB submission		DOI submits budget request to OMB; OMB has briefings with all CO programs	
					Regions hold 2nd Tribal Budget Meeting to finalize regional ranking upon submission by all tribes or after the January cut off date.				CO programs provide budget requests to OBPM and OBPM holds CO program briefings		Subcommittee presents final tribal budget to ASIA						OBPM prepares Guidance for new formulation year in October.			
		Tribes Meet w/OMB			Tribes Meet w/Congressional Reps		Tribes Meet w/Congressional Reps		Continue Meetings w/Congressional Reps				OBPM works with programs to update Overview/Program Narratives - thru Nov.							
		CY 2025				CY 2026														
FY 2026	OMB/DOI/IA negotiate on President's Budget; OMB marks-ups and provides passback; IA appeals; IA Finalizes President's Budget Request (Greenbook)				President Budget Request (Greenbook) is submitted to Congress		Congr. Briefings to staff & Congr. Hearings; Effect and Capability Statements		Congressional Mark-Up of Budget											
	POB and OBPM review, markup and finalize Overviews/ Narratives		OBPM works with programs to obtain results data and estimated performance		OBPM & POB upload full package to MAX for final OMB review and clearance.															
		Tribes can provide input into the Budget and the Greenbook			Tribes should meet with White House and Congressional Staff															
		CY 2026				CY 2027														
FY 2027	Enacted budget received, or Continuing Resolutions if no enacted budget received																			
	Execute FY 2025 budget																			
		Tribes can provide input into the Budget and the Greenbook																		
		Tribes should meet with White House and Congressional Staff																		